



# ELDER LAW ASSOCIATES PA

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**PRACTICING EXCLUSIVELY IN:**

ELDER LAW  
ASSET PROTECTION  
MEDICAID & NURSING HOME PLANNING  
ESTATE PLANNING  
DISABILITY PLANNING  
MEDICAID APPLICATIONS  
GUARDIANSHIP  
WILLS & TRUSTS  
ESTATE ADMINISTRATION

## Initial Meeting Checklist for Estate Planning

### Documents to Bring In:

Kindly bring any and all of your existing estate planning documents such as:

- Wills
- Trusts
- Power of Attorney
- Prenuptial Agreements
- Waiver of Homestead
- A copy of the deed to your primary residence and any other real property in your name
- Any other estate planning documents you may have
- All of your current asset statements

### ADDITIONAL OFFICES:

**AVENTURA:** 20801 BISCAYNE BOULEVARD, SUITE 304, AVENTURA, FL 33180 ■ (305) 682-8330  
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